

Robert G. Anderson Executive Director

QUOTE REQUEST (QR)

QR No. 20230208SS RFx: 3140003391

SHREDDING SERVICES (MOBILE) AT LEE COUNTY OFFICE LOCATED AT 220 SOUTH INDUSTRIAL ROAD, SUITE A, TUPELO, MS FOR MDHS DIVISION OF ECONOMIC ASSISTANCE ELIGIBILITY (EAE)

Issue Date: February 8, 2023

MDHS WELCOMES PARTICIPATION OF MINORITY BUSINESSES

Contact Person:

Kimbley Hendrix

Procurement.Services@mdhs.ms.gov

200 South Lamar Street

Jackson, MS 39201

(601) 359-4500

INVITATION: Subject to the attached and referenced terms and conditions, quotes for the acquisition of the products/services described in this QR will be received at this office until <u>February 28, 2023, by 2:00 p.m., CST.</u>

PURPOSE

The Mississippi Department of Human Services (MDHS) is requesting quotes from qualified respondents to provide shredding services for the Mississippi Department of Human Services/Division of Economic Assistance Eligibility (EAE). It should be understood that any contract resulting from this solicitation may or may not require approval by the Public Procurement Review Board (PPRB). If any contract resulting from this solicitation is not approved by the MDHS and/or PPRB (if required), it is void and no payment shall be made. MDHS will award one contract for services mentioned. MDHS has the right to reject any and all quotes during any step of the procurement or awarding process (even after negotiations have begun).

TERM

The anticipated date for services to begin is on or about March 15, 2023, or after all parties have signed, whichever is later, with an ending date of March 14, 2024. Upon Notification by MDHS, at least thirty (30) days prior to each contract anniversary date, the contract may be renewed by MDHS for a period of three (3) successive one-year periods under the same prices, terms and conditions as in the original contract.

Compensation for services will be in the form of a firm fixed-rate agreement.

SCOPE OF SERVICES

The Independent Contractor shall perform and render the following services:

- The independent contractor will provide weekly shredding services for MDHS/EAE Lee County Office located at 220 South Industrial Road, Suite A, Tupelo, MS 38801 when the building is open between the business hours of 8:00am until 5:00pm, Monday through Friday.
- The independent contractor shall provide (2) 96- Gallon shred containers on four (4) wheels with locks at the 220 South Industrial Road, Suite A, Tupelo, MS location.
- The independent contractor shall provide the EAE Regional Director with a copy of the Certificate of Destruction signed by both parties for each trip at the location.
- The service fees (fee assessed per trip) if applicable, will be firm and will not be increased during the period of performance.

QUOTE SUBMISSION

Your response to this solicitation must be marked as "QR No. 20230208SS" and may be submitted by mail, email or hand delivery. Responses submitted via email should be sent to the following:

Kimbley Hendrix

Procurement.Services@mdhs.ms.gov

Hand delivered or mailed responses should be delivered to the following:

Kimbley Hendrix, Procurement Services 200 South Lamar Street, Jackson, MS 39201.

Hand delivered responses should be delivered in an envelope that includes the respondent's name, physical address, Quote Request Number (QR No. 20230208SS), and phone number.

Responses are due no later than February 28, 2023, at 2:00 p.m., CST. Quotes via facsimile will not be accepted. Any quotes received after this deadline shall be considered LATE and will be recorded as such and included in the procurement file. Late quotes are deemed non-responsive and not considered for further evaluation. Respondent will be notified if response is deemed non-responsive due to missed deadline. There are no exceptions to the deadline date and time or method of submission.

A completed quote packet shall include:

- completed and signed Quote Form (Attachment A);
- completed and signed Certifications and Assurances (Attachment B);
- completed and signed Debarment Verification Form (Attachment C);
- completed and signed Proprietary Information Form (Attachment D); and
- completed and signed Quote Exception Summary (Attachment E).

The following may be submitted with quote packet, but will be required before contract start date:

- completed and signed Minority Vendor Self Certification Form (Attachment F);
- E-Verify documentation, if applicable (https://www.everify.gov);
- Taxpayer Identification Number and certification (Completed W-9);
- Proof of registration with the Mississippi Secretary of State (if applicable);
- current certificate of liability insurance; and

Insurance. The successful respondent shall maintain at least the minimum level of workers' compensation insurance as prescribed by law which shall inure to the benefit of all contractor's personnel performing services under the resulting contract, comprehensive general liability or professional liability insurance, with minimum limits of \$1,000,000.00 per occurrence. All worker' compensation, comprehensive general liability, and professional liability will list MDHS as an additional insured. MDHS reserves the right to request from carriers, certificates of insurance regarding the required coverage. Insurance carriers must be licensed or hold a Certificate of Authority from the Mississippi Department of Insurance. The vendor shall be prepared to provide evidence of required insurance upon request by MDHS at any point during the contract period.

 Registration with Mississippi's Accountability System for Governmental Information and Collaboration (MAGIC), if not already registered, visit: http://www.dfa.ms.gov/dfa-offices/mmrs/mississippi-suppliers-vendors/supplier-self-service/ An award may be made to the respondent whose quote is determined, in writing, to be the most responsive and lowest bid. MDHS will provide the opportunity for post-award vendor debriefing following the notice of contract award in an effort to exchange information with vendors, strengthen business relationships, and improve the procurement process between vendors and the State. Please see "Debriefing and Protest Information" (Attachment G) for more information.

The MDHS accepts no responsibility for any expense incurred by the respondent in the preparation and presentation of a quote. Such expenses shall be borne exclusively by the bidder.

MDHS reserves the right to reject any and all quotes where the Respondent takes exception to the terms and conditions of the QR and/or fails to meet the terms and conditions and/or in any way attempts to limit the rights of MDHS and/or the State of Mississippi, including but not limited to, the required contractual terms and provisions set forth in this QR.

THIS SPACE LEFT INTENTIONALLY BLANK

ATTACHMENT A

Quote Form

Date Submitted:	Deadline Date: <u>February 28, 2023, by 2:00 p.m., CST</u>
Respondent's Organization Inf	iormation:
Name of Organization:	
	over the past three years:
BUSINESS ID# (Issued from Mississip	opi Secretary of State's Office (Out-of-state corporations ONLY)):
Certificate of Liability Insuran	ce Period of Coverage:
·	_
Contact Person for Responden	<u>t</u> :
Name:	Title:
Mailing Address:	
Email:	
Description of Commission A	ted in "Scape of Services" of this OR No. 2023020855
THE THIRD IN THE TOTAL ACTOR	rea or scope of services, or for UR INO 7073070855

<u>Terms of Agreement:</u> March 15, 2023, or after all parties have signed, whichever is later, through March 14, 2024, with the option of three (3) successive one (1)-year periods.

ATTACHMENT A (Continued)

<u>Requirement</u>: Respondent must provide pricing in the below requested format. All pricing should be based on description of services to be offered and include all associated costs with <u>no</u> additional or hidden fees.

Specific Category of Service	Total Monthly Cost
Shredding Services	\$

Respondents shall <u>not</u> include any additional charges in this bid form. Any additional charges
included on a Respondent's bid form may result in the Respondent's bid being deemed nonresponsive and Respondents will thereby be rejected.

By signing below, I certify that the above mentioned information is true and complete, and I have the legal authority to bind the company. I do not have any questioned costs, audit, monetary and/or unresolved findings with MDHS. I understand that as a condition of award, I may be required to present documentation which verifies the accuracy of the information on this Quote Form, as well as, the required documents listed in this solicitation. Any incorrect and/or missing information is considered non-responsive and is subject to rejection. Modifications or additions to any portion of this Quote Request may be cause for rejection of the quote.

Date

The bidder agrees that submission of this signed form is certification that the bidder will accept an award made to it as a result of the submission.

ATTACHEMENT B CERTIFICATIONS AND ASSURANCES

I/We make the following certifications and assurances as a required element of the quote to which it is attached, of the understanding that the truthfulness of the facts affirmed here and the continued compliance with these requirements are conditions precedent to the award or continuation of the related contract(s):

1. REPRESENTATION REGARDING CONTINGENT FEES

Contractor represents that it **HAS NOT** retained a person to solicit or secure a state contract upon an agreement or understanding for a commission, percentage, brokerage, or contingent fee, except as disclosed in Contractor's quote.

2. REPRESENTATION REGARDING GRATUITIES

The respondent or Contractor represents that it **HAS NOT** violated, is not violating, and promises that it will not violate the prohibition against gratuities set forth in Section 6-204 (Gratuities) of the Mississippi Public Procurement Review Board Office of Personal Service Contract Review Rules and Regulations.

3. CERTIFICATION OF INDEPENDENT PRICE DETERMINATION

The respondent certifies that the prices submitted in response to the solicitation **HAVE** been arrived at independently and without, for the purpose of restricting competition, any consultation, communication, or agreement with any other respondent or competitor relating to those prices, the intention to submit a quote, or the methods or factors used to calculate price.

4. PROSPECTIVE CONTRACTOR'S REPRESENTATION REGARDING CONTINGENT FEES

The prospective Contractor represents as a part of such Contractor's quote that such Contractor **HAS NOT** retained any person or agency on a percentage, commission, or other contingent arrangement to secure this contract.

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ATTACHEMENT C



DEBARMENT VERIFICATION FORM Please Print/Type Clearly in Blue Ink

Subgrantee's/Contractor's Name	
Authorized Official's Name	
DUNS Number	
Address	
Phone Number	
*Are you currently registered with	
<u>www.sam.gov</u> (Respond Yes or No)	
*Registration Status (Type Active or Inactive)	
*Active Exclusions (Type Yes or No)	
an attachment to this Attachment C, Deb	fication for any above responses denoted with an "*"as carment Verification Form for any responses other than tered with www.sam.gov? YES; Registration Status?
Federal Debarment Certification:	
By signing below, I hereby certify that	is not on the list for
by signing below, I hereby certify that	Subgrantee's Name/Contractor's Name
federal debarment on www.sam.gov -Sys	stem for Award Management (SAM).
State of Mississippi Debarment Certific	
By signing below, I hereby certify that	is not on the list for Subgrantee's Name/Contractor's Name
debarment for doing business within the Agencies.	ne State of Mississippi or with any Mississippi State
Partnership Debarment Certification:	
By signing below, I hereby certify that all MDHS (subcontractors, subrecipients, www.sam.gov – System for Award Mana of documentation of partnership verifica	entities who are in partnership through this contract with et al.) are not on the federal debarment list on agement or the State of Mississippi debarment list. Proof tion with SAM shall be kept on file and the debarment n of every contract/subgrant and modification to MDHS.
Signature of Authorized Official (No stamped signature)	Date

ATTACHMENT D Proprietary Information Form

The Respondent should mark any and all pages of this response considered to contain proprietary information. Such pages may remain confidential in accordance with Mississippi Code Annotated §§25-61-9 and 79-23-1 (1972, as amended). Each page of this response considered, by the Respondent, to contain trade secrets or other confidential commercial/financial information should be marked in the upper right hand corner with the word "CONFIDENTIAL." Any pages not marked accordingly will be subject to review by the general public after the award of the contract. Requests to review the proprietary information will be handled in accordance with applicable legal procedures. Failure to clearly identify trade secrets or other confidential commercial/financial information may result in that information being released in a public records request.

For all procurement contracts awarded by state agencies, the provisions of the contract which contain the personal or professional services provided, the price to be paid, and the term of the contract shall not be deemed to be a trade secret, or confidential commercial or financial information, and shall be available for examination, copying, or reproduction.

If applicable, please indicate which parts/pages below that the contractor wishes to designate as proprietary. In addition, provide the specific statutory authority for the exemption. If this is not applicable, please indicate with "N/A" below.

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1. 2.	
3.	
4.	
5.	
	ly mark proprietary information as identified above as it will be subject to review by the general publes
Signature of Authorized Official (No stamped signature)	Date
Name of Organization	

ATTACHMENT E QUOTE EXCEPTION SUMMARY

Respondents taking exception to any part or section of the solicitation, including contract clauses listed in Appendix C and Appendix E of the PPRB OPSCR Rules and Regulations (http://www.dfa.ms.gov/dfa-offices/personal-service-contract-review/pscrb-rules-regulations/), shall indicate such exceptions on the Quote Exception Summary. Failure to indicate any exception will be interpreted as the Respondent's intent to comply fully with the requirements as written. Conditional or qualified quotes, unless specifically allowed, shall be subject to rejection in whole or in part.

List and clearly explain any exceptions, for all Sections and Attachments, in the table below. Indicate "N/A", if there are no exceptions.

Reference	Respondent's Reference	Brief Explanation of Exception	MDHS Acceptance (sign here only if
	Reference	Exception	accepted)
Reference specific outline point to which exception is taken	Page, section, items in Respondent's quote where exception is explained	Short description of exception being made	
1			
2			
3			
4			
5			
6			
7			

MDHS reserves the right to reject any and all quotes where the Respondent takes exception to the terms and conditions of the

QR and/or fails to meet the terms and conditions and/or in any way attempts to limit the rights of MDHS and/or the State of Mississippi, including but not limited to, the required contractual terms and provisions set forth in this QR.		
Signature of Authorized Official (No stamped signature)	Date	
Name of Organization		

ATTACHMENT F STATE OF MISSISSIPPI MINORITY VENDOR SELF CERTIFICATION FORM

Please complete the following information on this form and return immediately to the Mississippi Department of Finance and Administration, Attention: Vendor File Maintenance, P.O. Box 1060, Jackson, Mississippi 39215. Forms may also be faxed to (601) 359-5525.

Name of Busines	s:	
Address:	Post	Office Box:
City:	State:	Zip:
Telephone:	Tax I.D.:	
SAAS Vendor #s	(if known):	
MINORITY STA	ATUS	
individuals, or n have its manage Minority Busines for more inform assistance in con	ninority business enterprisement and daily business of Enterprise Act 57-69 and ation. Should you require	ses concern that (1) is at least 51% minority-owned by one or more ses that are both socially and economically disadvantaged and (2 controlled by one or more such individuals as ascribed under the distance of the Small Business Act 15 USCS, Section 637 (a). See back of form additional information regarding your Minority Status, or need call the Mississippi Development Authority, Minority Business
Applicable	Not A	Applicable
IF MINORITY S	STATUS IS APPLICABLI	E, PLEASE CHECK APPROPRIATE CODE BELOW:
Minority Busines		Women Business Enterprise
A (Asian Inc		M (Asian Indian)
B (Asian Pa		N (Asian Pacific)
C (Black An		O (Black American)
D (Hispanic		P (Hispanic American)
E (Native A	merican)	Q (Native American)R (Other) Non Ethnic Women
set forth in the M that the company	Iinority Business Enterpri	ies (administrative suspension and/or ineligibility for participation se Act 57-69, and the Small Business Act 15 USCS, Section 637 (a l information above is true and correct. The undersigned will advis
Business:		Certified by:
Date:	Title:	Name Printed:
Issue Date Marcl		Name Frinted;

ATTACHMENT G DEBRIEFING AND PROTEST INFORMATION

In compliance with *Mississippi Public Procurement Review Board Office of Personal Service Contract Review Rules and Regulations*, Agencies are encouraged to exchange information with vendors in an effort to build and strengthen business relationships and improve the procurement process between vendors and the State.

7-113 POST-AWARD VENDOR DEBRIEFING

7-113.01 Debriefing Request

A vendor, successful or unsuccessful, may request a post-award vendor debriefing, in writing, by U.S. mail or electronic submission, to be received by the agency within three (3) business days of notification of the contract award. A vendor debriefing is a meeting and not a hearing; therefore, legal representation is not required. If a vendor prefers to have legal representation present, the vendor must notify the agency and identify its attorney. The agency shall be allowed to schedule and/or suspend and reschedule the meeting at a time when a representative of the Office of the Mississippi Attorney General can be present.

7-113.02 When Debriefing Should Be Conducted

Unless good cause exists for delay, the debriefing should occur within three (3) business days after receipt of the vendor request and may be conducted during a face-to-face meeting, by telephonic or video conference, or by any other method acceptable to the agency. The Procurement Officer or designee should chair the meeting, and where practicable, include other staff with direct knowledge of the procurement.

7-113.03 Information To Be Provided

At a minimum, the debriefing information shall include the following:

- (1) The agency's evaluation of significant weaknesses or deficiencies in the vendor's bid, proposal, or statement of qualifications, if applicable;
- (2) The overall evaluated cost or price, and technical rating, if applicable, of the successful vendor(s) and the debriefed vendor:
- (3) The overall ranking of all vendors, when any ranking was developed by the agency during the selection process;
- (4) A summary of the rationale for award; and,
- (5) Reasonable responses to relevant questions about selection procedures contained in the solicitation, applicable regulations, and other applicable authorities that were followed.

7-113.04 Information Not To Be Provided

The debriefing shall not include point-by-point comparisons of the debriefed vendor's bid, proposal, or qualification with those of other offering vendors. Any written request by a vendor for nondisclosure of trade secrets and other proprietary data is subject to the provisions of Mississippi Code Annotated §§ 25-61-9 and 79-23-1 and §§ 75-26-1 through 75-26-19.

PROTEST

Any actual or prospective bidder or offeror who is aggrieved in connection with the solicitation or award of a contract may protest to the Chief Procurement Officer and copy the Department of Finance and Administration Director of the Office of Personal and Professional Service Contract Review. The protest shall be submitted in writing within seven (7) calendar days of the award or within seven (7) calendar days of the solicitation posting if the protest is based on the solicitation. A protest is considered filed when received by the Chief Procurement Officer. Protests filed after the seven (7) day period shall not be considered. Please refer to Section 7-113 of the *Public Procurement Review Board, Office of Personal Service Contract Review Rules and Regulations* for more information.