



VRmagic Inc. – 18th Floor – 245 First Street – Cambridge, MA 02142

To whom it may concern

August 25, 2009

Dear valued customer:

In November of 2007 VRmagic Inc. was established as a direct subsidiary of the parent company VRmagic GmbH (Mannheim, Germany).

Located in Cambridge MA VRmagic Inc. exclusively oversees all commercial activities related to sale and service of the Eyesi surgical training simulator which is manufactured by VRmagic GmbH.

All North American clients seeking to order the Eyesi simulation platform, hardware accessories, and software upgrade packages can acquire these products solely through VRmagic Inc.

As a company policy no 3rd party suppliers or regional agents are under contract with VRmagic Inc. Accordingly all products manufactured by VRmagic GmbH can only be ordered through VRmagic Inc.

Sincerely,

A handwritten signature in blue ink, appearing to read "M. Dial".

Marshall Dial
Vice President, sales and marketing
VRmagic Inc.

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